



Filing ID #10027086

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Lucille Roybal-Allard  
**Status:** Member  
**State/District:** CA40

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 06/21/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
California State Retirement [PE]		Undetermined	Pension	\$2,501 - \$5,000	<input type="checkbox"/>
Congressional FCU [BA]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Navy Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Pentagon Federal Credit Union [BA]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
California State Retirement	Legislative Pension	\$2,500.00
National Commission on Military National & Public Service	Spouse salary	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	American Express	2018	Revolving Account	\$10,000 - \$15,000
JT	Pentagon FCU	2015	Mortgage on personal residence, Washington, DC	\$500,001 - \$1,000,000
JT	Wells Fargo	1998	Mortgage on personal residence, Los Angeles, CA	\$250,001 - \$500,000
JT	Chase	November 2011	Mortgage on personal residence, Downey, CA	\$100,001 - \$250,000
JT	Citi Mortgage (Citi Bank)	2015	Mortgage on personal residence, Lake Arrowhead, CA	\$250,001 - \$500,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
1992	Self and the State of California	Continued participation in the CA Pension Plan

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
BOLD PAC	07/13/2018	07/15/2018	Washington, DC - Cambridge, MD - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lucille Roybal-Allard , 06/21/2019